

For Registration of Remainder Trusts Only  
(lead trusts use CHAR001-LT,  
charitable organizations use CHAR410,  
estates submit Notice of Probate)

**Registration Statement and Notice of Termination of  
Intervening Interest for Charitable Remainder Trusts**

New York State Department of Law (Office of the Attorney General)

Charities Bureau

www.oag.state.ny.us/charities/charities.html

**Open to Public  
Inspection**

**Part A - Identification of Registrant**

1. Full Name of Trust		7. Full Name of Grantor/Testator	
2. c/o Name (individual, law firm, etc.)		8. Fed. employer ID no. (EIN)	
3. Mailing address (Number and street)		Room/suite	9. Date of Trust and any Amendments/Codicils
City or town, state or country and ZIP+4			
4. Phone	5. Fax	6. Email address	
			10. Type of Trust: Inter vivos ..... <input type="checkbox"/> Testamentary ..... <input type="checkbox"/>
			11. Fiscal Year End (mm/dd)

**Part B - Identification of Trustees (list information for each trustee)**

Name	Address

**Part C.1. - Identification of Lead Beneficiaries (list information for each lead beneficiary)**

Name	Date of Death (if applicable)	Description of Interest

**Part C.2. - Identification of Charitable Remainder Beneficiaries (list information for each charitable remainder beneficiary)**

Organization Name	Federal EIN	Description of Interest

**Part D - Notice of Termination of Intervening Interest**

Check  if the trust has complied with the requirement of EPTL § 8-1.4(f)(1) to mail a copy of this notice of termination to each current charitable remainder beneficiary identified in Part C.2. above.

**Part E - Attachments - All Documents Required**

Attach a copy of the **trust instrument** to this Registration Statement.

**Part F - Certification**

Signature \_\_\_\_\_ Printed Name \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_